

TOROS ÜNİVERSİTESİ

Faculty Of Economic, Administrative And Social Sciences
International Finance (English)

Course Information

INVESTMENT ANALYSIS AND PORTFOLIO MANAGEMENT					
Code	Semester	Theoretical	Practice	National Credit	ECTS Credit
		Hour / Week			
INF320	Spring	3	0	3	5

Prerequisites and co-requisites	
Language of instruction	English
Type	Elective
Level of Course	Bachelor's
Lecturer	
Mode of Delivery	Face to Face
Suggested Subject	
Professional practise (internship)	None
Objectives of the Course	The main aim of this course is to provide students with basic information for individual and institutional investment and give information to students about portfolio theories and practices to students
Contents of the Course	Investment, Tools of Investment, Theories of Portfolio Management Risk Management

Learning Outcomes of Course

#	Learning Outcomes
1	Know basic concepts about investment analysis
2	Students will have enough knowledge to make a dynamic investment decision according to market conditions.
3	Will be able to evaluate investment tools
4	Know basic concepts of portfolio management.

Course Syllabus

#	Subjects	Teaching Methods and Technics
1	Basic concepts about investment	Lecture, discussion
2	Financial markets	Lecture, discussion
3	Financial instruments	Lecture, discussion
4	Bonds, Stocks, Firm Valuation	Lecture, discussion
5	Traditional Portfolio Analysis I	Lecture, discussion
6	Traditional Portfolio Analysis II	Lecture, discussion
7	Mid-term Exam	
8	Modern Portfolio Theories I	Lecture, discussion
9	Modern Portfolio Theories II	Lecture, discussion
10	Modern Portfolio Theories III	Lecture, discussion
11	Portfolio management I	Lecture, discussion
12	Portfolio management II	Lecture, discussion
13	Risk Analysis I	Lecture, discussion

14	Risk Analysis II	Lecture, discussion
15	General evaluation and review	Lecture, discussion
16	Final Exam	

Course Syllabus

#	Material / Resources	Information About Resources	Reference / Recommended Resources
1	Investment Analysis & Portfolio Management	FRANK K. REILLY, KEITH C. BROWN, South-Western Cengage Learning, 10th Edition	
2	Yatırım Analizi ve Portföy Yönetimi	Mehmet Baha Karan, Gazi Kitabevi	

Method of Assessment

#	Weight	Work Type	Work Title
1	40%	Mid-Term Exam	Mid-Term Exam
2	60%	Final Exam	Final Exam

Relationship between Learning Outcomes of Course and Program Outcomes

#	Learning Outcomes	Program Outcomes	Method of Assessment
1	Know basic concepts about investment analysis	1,3	1,2
2	Students will have enough knowledge to make a dynamic investment decision according to market conditions.	1,6	1,2
3	Will be able to evaluate investment tools	3,5,8	1,2
4	Know basic concepts of portfolio management.	1,2	1,2

PS. The numbers, which are shown in the column Method of Assessment, presents the methods shown in the previous table, titled as Method of Assessment.

Work Load Details

#	Type of Work	Quantity	Time (Hour)	Work Load
1	Course Duration	14	3	42
2	Course Duration Except Class (Preliminary Study, Enhancement)	14	3	42
3	Presentation and Seminar Preparation	5	3	15
4	Web Research, Library and Archival Work	0	0	0
5	Document/Information Listing	0	0	0
6	Workshop	0	0	0
7	Preparation for Midterm Exam	1	20	20
8	Midterm Exam	1	2	2
9	Quiz	0	0	0
10	Homework	0	0	0
11	Midterm Project	0	0	0
12	Midterm Exercise	0	0	0
13	Final Project	0	0	0
14	Final Exercise	0	0	0
15	Preparation for Final Exam	1	26	26
16	Final Exam	1	3	3
				150

